Statement of Work

Vendor: The DAISY Consortium

Customer: Publishing Steering Committee (“PSC”)

**Project Name: epubcheck development and maintenance**

**Effective Date: Oct. 1, 2018**

**Termination Date:** **May 31, 2020**

This Statement of Work (“SOW”) and any amendments hereto are subject to the terms and conditions of the Memorandum of Understanding (the “Agreement”) dated [insert date] between DAISY and PSC. Capitalized terms used but not defined in this SOW shall have the same meanings assigned to them in the Agreement.

It is recalled that the epubcheck subject of this SOW pursues a common objective with the members of the PSC, the DAISY Consortium and, more broadly, all the participants of the ebooks market and aims at making available a common tool used by all those participants, for free, as a way to facilitate interactions between each other.

## I. SUMMARY

PSC provides oversight to Publishing @ W3C. PSC engaged DAISY to update and maintain the epubcheck tool. EPUBCheck will state “epubcheck is maintained by DAISY”

## II. SCOPE

#### 1. Term: Effective Date through the Termination Date

2. Deliverables:

Phase 1: Maintenance release for important issues and updating EpubCheck to EPUB 3.2

Phase 2: Clean-up, Documentation, Refactoring and Media Overlays support

Phase 3: EPUBCheck prototype based on Nu HTML Checker[[1]](#footnote-1)

Phase 4: Integration of the Nu HTML Checker (To be defined)

Refer to DAISY’s written proposal for more detail about each phase.

## III. CHANGE REQUEST

Either party may request changes to the SOW by preparing and submitting a written proposal (“Change Request”) to the other party using a Change Request form suitable in PSC’s sole discretion. A Change Request sets forth any modifications to the applicable SOW, including changes to the specifications, scope, charges, assumptions, completion schedule or other terms stated in this SOW and must be signed by duly authorized representatives of  both parties to become effective. Both parties agree to acknowledge the validity of scanned signatures, and to give it the same probative force as an original paper based version.

### SCHEDULE AND PRICING

| **Resource or Deliverable** | Milestone | Start | schedule | Amount due (USD) | Payment release date |
| --- | --- | --- | --- | --- | --- |
| Phase 1: Maintenance release for important issues and updating EpubCheck to EPUB 3.2 | Milestone 1.1: Maintenance release - EpubCheck 4.1 | Oct 2018 | Nov 2018 | $ 12,900 | November 2018 |
| Phase 1 | Milestone 1.2: Implementation of EPUB 3.2 | Oct 2018 | alpha: January 2019 beta: February 2019 Stable EpubCheck updated for EPUB 3.2: March 2019 | $ 12,900 | January 2019 |
| Phase 2: Clean-up, Documentation, Refactoring and Media Overlays support | Milestone 2.1: Test suite cleanup and refactoring | March 2019 | New test suite: July 2019 | $26,400 | **March 2019:** Milestone payment upon start of phase 2.1 |
| $26,400 | **July 2019:** Milestone payment upon completion of phase 2.1 |
| Phase 2 | Milestone 2.2: New API, documentation and Media Overlays support | March 2019 | Nov/Dec2019 Consolidated public API, new website and Media Overlays support | $26,400 | **Nov/Dec 2019:** Milestone payment upon completion of phase 2.2 |
| Phase 3: HTML checker prototype | **Prototype of** | Jan 2020 | March 2020 | $13,100 | **March 2020:** Milestone payment upon completion of phase 3 |
| Maintenance | **Ongoing** |  | May 2020 EPUBCheck Maintenance release | $18,400 | May 2020 |
| Phase 4 | **TBD** |  |  |  |  |
| **Total** |  |  |  | **$136,500** |  |

## V. ENTIRETY OF AGREEMENT AND ACCEPTANCE

This Statement of Work and any amendments hereto, together with the Agreement, constitute the entire agreement and understanding between DAISY and the PSC with respect to the subject matter hereof, and supersede all previous agreements, proposals, understandings, negotiations and discussions, whether oral or written, between the parties with respect thereto. This Statement of Work may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. To the extent there is any conflict between the terms of this Statement of Work and the terms of the Agreement, the terms of this Statement of Work shall govern and prevail.

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| --- | --- |
| Publishing Steering Committee  By:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Name:  Title:  Date: | The DAISY Consortium  By:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Name:  Title:  Date: |

1. Nu HTML Checker: the backend of W3C's validation service available at <https://validator.w3.org/nu/> [↑](#footnote-ref-1)